

## Historical Comparison

### Point-in-Time Counts of People Who Are Homeless

	1/23/2020	Difference 19-20	1/28/2021	Difference 20-21	1/27/2022	Difference 21-22	1/26/2023	Difference 22-23	1/25/2024	Difference 23-24
<b>Sheltered People in Households...</b>										
With at Least One Adult and One Child	29	-24	200	171	39	-161	86	47	67	-19
Under Age 18	17	-16	123	106	22	-101	51	29	46	-5
Age 18 - 24	1	-3	19	18	0	-19	6	6	1	-5
Over Age 24	11	-5	58	47	17	-41	29	12	20	-9
Average household size	2.64	-0.15	4.26	1.62	3.00	-1.26	2.77	-0.23	3.53	0.75
With Only Children	11	-1	9	-2	18	9	24	6	20	-4
Average household size	1.00	0.00	1.00	0.00	1.00	0.00	1.09	0.09	1.00	-0.09
Without Children	147	-5	202	55	188	-14	231	43	244	13
Age 18 - 24	7	-3	21	14	36	15	42	6	25	-17
Over Age 24	140	-2	181	41	152	-29	189	37	219	30
Average household size	1.02	0.00	1.08	0.06	1.02	-0.06	1.10	0.08	1.06	-0.04
All Sheltered People	187	-30	411	224	245	-166	341	96	331	-10
Average household size	1.55	-0.05	2.11	0.56	1.67	-0.44	1.66	-0.0170	1.86	0.2058

### Unsheltered People in Households...

With at Least One Adult and One Child	48	5	4	-44	0	-4	24	24	179	155
Under Age 18	22	0	2	-20	0	-2	12	12	104	92
Age 18 - 24	6	-3	0	-6	0	0	2	2	21	19
Over Age 24	20	8	2	-18	0	-2	10	10	54	44
Average household size	2.2	-1.40	4.0	1.82	0.0	-4.00	3.0	3.00	3.4	0.38
With Only Children	0	-2	0	0	0	0	5	5	2	-3

Average household size	0.0	-2.00	0.0	0.00	0.0	0.00	1.0	1.00	1.0	0.00
Without Children	35	4	61	26	0	-61	128	128	253	125
Age 18 - 24	6	3	3	-3	0	-3	11	11	20	9
Over Age 24	29	1	58	29	0	-58	117	117	233	116
Average household size	1.1	-0.15	1.1	-0.04	0.0	-1.05	1.0	1.05	1.1	0.07
All Unsheltered People	83	7	65	-18	0	-65	157	157	434	277
Average household size	1.09	-1.18	1.68	0.59	0.00	-1.68	1.68	1.68	1.83	0.15

#### All People in Households...

With at Least One Adult and One Child	77	-19	204	127	39	-165	110	71	246	136
Under Age 18	39	-16	125	86	22	-103	63	41	150	87
Age 18 - 24	7	-6	19	12	0	-19	8	8	22	14
Over Age 24	31	3	60	29	17	-43	39	22	74	35
Average household size	2.4	-0.78	4.1	1.72	3.0	-1.13	2.9	-0.11	3.5	0.56
With Only Children	11	-3	9	-2	18	9	29	11	22	-7
Average household size	1.0	-0.50	1.0	0.00	1.0	0.00	1.0	0.05	1.0	-0.05
Without Children	182	-1	263	81	188	-75	359	171	497	138
Age 18 - 24	13	0	24	11	36	12	53	17	45	-8
Over Age 24	169	-1	239	70	152	-87	306	154	452	146
Average household size	1.1	-0.07	1.1	0.01	1.0	-0.05	1.1	0.06	1.1	0.01
<b>All People</b>	<b>270</b>	<b>-23</b>	<b>476</b>	<b>206</b>	<b>245</b>	<b>-231</b>	<b>498</b>	<b>253</b>	<b>765</b>	<b>267</b>
<b>Average household size</b>	<b>1.32</b>	<b>-0.62</b>	<b>1.90</b>	<b>0.58</b>	<b>1.67</b>	<b>-0.23</b>	<b>1.67</b>	<b>0.00</b>	<b>1.85</b>	<b>0.18</b>

\*No data entered for this category on this date

# The Southeastern Oklahoma Continuum of Care

*The Southeastern Oklahoma Continuum of Care is committed to prevent and end the tragedy of homelessness among individuals and families.*

Serving Atoka, Bryan, Carter, Choctaw, Coal, Haskell, Hughes, Johnston, Latimer, LeFlore, Love, Marshall, McCurtain, McIntosh, Murray, Muskogee, Okfuskee, Okmulgee, Pittsburg, Pontotoc, and Pushmataha Counties.

## SEO CoC Rating and Ranking Procedures

Submitted for Approval 08/06/24

The U.S. Department of Housing and Urban Development (HUD) will release the Continuum of Care (CoC) FY2024 CoC Program Notice of Funding Opportunity (NOFO) on **Unknown, 2024**. The Southeastern Oklahoma Continuum of Care (SEO CoC) will submit a collaborative application to HUD for competition funds on or before **Unknown 2024**. One of the primary responsibilities of the CoC is to develop a new, renewal and reallocation process for rating and ranking of submitted projects for inclusion on the Priority Listing.

### Rating and Review Procedure for New and Renewal Project Applications

When considering new and renewal applications for inclusion on the Priority Listing, the SEO CoC will conduct a preliminary review of all applications to determine if the project meets the eligibility and threshold requirements as established by HUD. *Any project not meeting the threshold requirements will not be further reviewed or considered for funding.* All projects that meet eligibility and threshold requirements will be presented to members of the SEO CoC Application Review Committee. In accordance with HUD regulations, no member may participate in or influence discussions or resulting decisions concerning the award of a grant or other financial benefit to the organizations that the member represents. The SEO CoC Application Review Committee members are knowledgeable about homelessness and housing in the area. The SEO CoC will establish a time frame that allows for review and discussion about the applications, questions and clarification about applications with applicant agencies, rating of the applications, and presenting project ratings and ranking recommendations. The SEO CoC Application Review Committee determines the rank and funding levels of all projects considering all of the information provided to them. The SEO CoC Application Review Committee may request clarification from applicant agencies and ask for correction of technical inaccuracies if they arise in conversation. The average score for the application is then used to determine the ranking. Renewal projects are rated and ranked using the HUD Rating and Ranking Tool. Projects that have not been in operation for at least one year will be ranked after the renewal projects and ahead of new project applications. New projects will be rated and ranked using the HUD Rating and Ranking Tool. They will be ranked after renewal projects.

The SEO CoC uses a two-tiered ranking system based on HUD's tiered system. Tier 1 funding is equal to 95% of the CoC's Annual Renewal Demand and Tier 2 is the difference between Tier 1 and the maximum amount of renewal, reallocation, and CoC Bonus funds. A project may straddle the Tier 1 and Tier 2 funding line. The SEO CoC Application Review Committee considers adjustments for CoC and HUD priorities to best position the CoC to receive the maximum overall amount of funding. Applicants will be notified in writing whether their application was selected for inclusion on the Priority Listing or not selected. Applicants not selected by the CoC to be included in the CoC submission to HUD may appeal by submitting their e-Snaps Solo Application directly to HUD no later than **Unknown, 2024**, at 7:59:59pm (EST).

## NAVIGATION

- Customize Threshold Requirements
- Filter Rating Factors
- Customize Renewal/Expansion Project Rating Tool
- Customize New Project Rating Tool

## CUSTOMIZE NEW AND RENEWAL/EXPANSION PROJECT THRESHOLD REQUIREMENTS

### CoC Threshold Requirements

*(Delete the X in the box next to any requirements you do not wish to include.)*

- Coordinated Entry Participation
- Housing First and/or Low Barrier Implementation
- Documented, secured minimum match
- Project has reasonable costs per permanent housing exit, as defined locally
- Project is financially feasible
- Applicant is active CoC participant
- Application is complete and data are consistent
- Data quality at or above 90%
- Bed/unit utilization rate at or above 90%
- Acceptable organizational audit/financial review

*(The first five requirements are required for the rating process either as Threshold or Factor)*

## FILTER RATING FACTORS

Select project type to edit

Select...

*Using these drop-down menus, select which rating factors to show and customize*

Select special population

Select...

## CUSTOMIZE RENEWAL/EXPANSION PROJECT RATING TOOL

*Delete the X in the box besides any rating factor below that you do not wish to include. If desired, adjust the factor/goal and point value for each measure. You can add additional locally-defined criteria below. See the Data Source Chart for information about where to obtain data to use in scoring.*

### Performance Measures

#### Length of Stay

	Factor/Goal	Max Point Value
<input checked="" type="checkbox"/> RRH (General) - On average, participants spend XX days from project entry to residential move-in	45 days	20 points
<input checked="" type="checkbox"/> RRH (DV) - On average, participants spend XX days from project entry to residential move-in	45 days	20 points
<input checked="" type="checkbox"/> PSH (General) - On average, participants spend XX days from project entry to residential move-in	45 days	20 points
<input checked="" type="checkbox"/> PSH (DV) - On average, participants spend XX days from project entry to residential move-in	45 days	20 points
<input type="checkbox"/> TH (General) - On average, participants stay in project XX days		
<input type="checkbox"/> TH (DV) - On average, participants stay in project XX days		
<input type="checkbox"/> TH+RRH (General) - TH Component (General) - On average, participants stay in project XX days		
<input type="checkbox"/> TH+RRH (DV) - TH Component - On average, participants stay in project XX days		
<input type="checkbox"/> TH+RRH (General) - RRH Component - On average, participants spend XX days from project entry to residential move-in		
<input type="checkbox"/> TH+RRH (DV) - RRH Component - On average, participants spend XX days from project entry to residential move-in		

#### Exits to Permanent Housing

<input checked="" type="checkbox"/> RRH (General) - Minimum percent move to permanent housing	80 %	25 points
<input checked="" type="checkbox"/> RRH (DV) - Minimum percent move to permanent housing	80 %	25 points
<input checked="" type="checkbox"/> PSH (General) - Minimum percent remain in or move to permanent housing	80 %	25 points
<input checked="" type="checkbox"/> PSH (DV) - Minimum percent remain in or move to permanent housing	80 %	25 points
<input type="checkbox"/> TH (General) - Minimum percent move to permanent housing		
<input type="checkbox"/> TH (DV) - Minimum percent move to permanent housing		
<input type="checkbox"/> TH+RRH (General) - RRH Component - Minimum percent move to permanent housing		
<input type="checkbox"/> TH+RRH (DV) - RRH Component - Minimum percent move to permanent housing		

#### Returns to Homelessness (if data is available for project)

<input type="checkbox"/> RRH (General) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing		
<input checked="" type="checkbox"/> RRH (DV) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing	20 %	10 points

CUSTOMIZE RATING CRITERIA

<input checked="" type="checkbox"/>	PSH (General) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing	<u>10</u> %	<u>15</u> points
<input checked="" type="checkbox"/>	PSH (DV) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing	<u>20</u> %	<u>10</u> points
<input type="checkbox"/>	TH (General) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing		
<input type="checkbox"/>	TH (DV) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing		
<input type="checkbox"/>	TH+RRH (General) - RRH Component - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing		
<input type="checkbox"/>	TH+RRH (DV) - RRH Component - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing		

**New or Increased Income and Earned Income**

<input checked="" type="checkbox"/>	RRH (General) - Minimum percent of participants with new or increased earned income for project stayers	<u>8</u> %	<u>2.5</u> points
<input checked="" type="checkbox"/>	RRH (DV) - Minimum percent of participants with new or increased earned income for project stayers	<u>8</u> %	<u>2.5</u> points
<input checked="" type="checkbox"/>	PSH (General) - Minimum percent of participants with new or increased earned income for project stayers	<u>8</u> %	<u>2.5</u> points
<input checked="" type="checkbox"/>	PSH (DV) - Minimum percent of participants with new or increased earned income for project stayers	<u>8</u> %	<u>2.5</u> points
<input type="checkbox"/>	TH (General) - Minimum percent of participants with new or increased earned income for project stayers		
<input type="checkbox"/>	TH (DV) - Minimum percent of participants with new or increased earned income for project stayers		
<input type="checkbox"/>	TH+RRH (General) - RRH Component - Minimum percent of participants with new or increased earned income for project stayers		
<input type="checkbox"/>	TH+RRH (DV) - RRH Component - Minimum percent of participants with new or increased earned income for project stayers		
<input checked="" type="checkbox"/>	RRH (General) - Minimum percent of participants with new or increased non-employment income for project stayers	<u>10</u> %	<u>2.5</u> points
<input checked="" type="checkbox"/>	RRH (DV) - Minimum percent of participants with new or increased non-employment income for project stayers	<u>10</u> %	<u>2.5</u> points
<input checked="" type="checkbox"/>	PSH (General) - Minimum percent of participants with new or increased non-employment income for project stayers	<u>10</u> %	<u>2.5</u> points
<input checked="" type="checkbox"/>	PSH (DV) - Minimum percent of participants with new or increased non-employment income for project stayers	<u>10</u> %	<u>2.5</u> points
<input type="checkbox"/>	TH (General) - Minimum percent of participants with new or increased non-employment income for project stayers		
<input type="checkbox"/>	TH (DV) - Minimum percent of participants with new or increased non-employment income for project stayers		
<input type="checkbox"/>	TH+RRH (General) - RRH Component - Minimum percent of participants with new or increased non-employment income for project stayers		
<input type="checkbox"/>	TH+RRH (DV) - RRH Component - Minimum percent of participants with new or increased non-employment income for project stayers		
<input checked="" type="checkbox"/>	RRH (General) - Minimum percent of participants with new or increased earned income for project leavers	<u>15</u> %	<u>2.5</u> points
<input checked="" type="checkbox"/>	RRH (DV) - Minimum percent of participants with new or increased earned income for project leavers	<u>15</u> %	<u>2.5</u> points
<input checked="" type="checkbox"/>	PSH (General) - Minimum percent of participants with new or increased earned income for project leavers	<u>15</u> %	<u>2.5</u> points
<input checked="" type="checkbox"/>	PSH (DV) - Minimum percent of participants with new or increased earned income for project leavers	<u>15</u> %	<u>2.5</u> points
<input type="checkbox"/>	TH (General) - Minimum percent of participants with new or increased earned income for project leavers		
<input type="checkbox"/>	TH (DV) - Minimum percent of participants with new or increased earned income for project leavers		
<input type="checkbox"/>	TH+RRH (General) - RRH Component - Minimum percent of participants with new or increased earned income for project leavers		
<input type="checkbox"/>	TH+RRH (DV) - RRH Component - Minimum percent of participants with new or increased earned income for project leavers		
<input checked="" type="checkbox"/>	RRH (General) - Minimum percent of participants with new or increased non-employment income for project leavers	<u>25</u> %	<u>2.5</u> points
<input checked="" type="checkbox"/>	RRH (DV) - Minimum percent of participants with new or increased non-employment income for project leavers	<u>25</u> %	<u>2.5</u> points
<input checked="" type="checkbox"/>	PSH (General) - Minimum percent of participants with new or increased non-employment income for project leavers	<u>25</u> %	<u>2.5</u> points
<input checked="" type="checkbox"/>	PSH (DV) - Minimum percent of participants with new or increased non-employment income for project leavers	<u>25</u> %	<u>2.5</u> points
<input type="checkbox"/>	TH (General) - Minimum percent of participants with new or increased non-employment income for project leavers		
<input type="checkbox"/>	TH (DV) - Minimum percent of participants with new or increased non-employment income for project leavers		
<input type="checkbox"/>	TH+RRH (General) - RRH Component - Minimum percent of participants with new or increased non-employment income for project leavers		
<input type="checkbox"/>	TH+RRH (DV) - RRH Component - Minimum percent of participants with new or increased non-employment income for project leavers		

**Serve High Need Populations** *(select from drop-down menu)*

<input type="checkbox"/>	APR data on ≥ 50% disability/zero income/unsheltered		
<input checked="" type="checkbox"/>	RRH (General) - Minimum percent of participants with zero income at entry	<u>25</u> %	<u>10</u> points
<input checked="" type="checkbox"/>	RRH (DV) - Minimum percent of participants with zero income at entry	<u>25</u> %	<u>10</u> points
<input type="checkbox"/>	RRH (General) - Minimum percent of participants with more than one disability		
<input type="checkbox"/>	RRH (DV) - Minimum percent of participants with more than one disability		
<input checked="" type="checkbox"/>	RRH (General) - Minimum percent of participants entering project from place not meant for human habitation	<u>25</u> %	<u>10</u> points
<input checked="" type="checkbox"/>	RRH (DV) - Minimum percent of participants entering project from place not meant for human habitation	<u>25</u> %	<u>10</u> points
<input checked="" type="checkbox"/>	PSH (General) - Minimum percent of participants with zero income at entry	<u>50</u> %	<u>10</u> points
<input checked="" type="checkbox"/>	PSH (DV) - Minimum percent of participants with zero income at entry	<u>50</u> %	<u>10</u> points
<input checked="" type="checkbox"/>	PSH (General) - Minimum percent of participants with more than one disability	<u>25</u> %	<u>10</u> points
<input checked="" type="checkbox"/>	PSH (DV) - Minimum percent of participants with more than one disability	<u>25</u> %	<u>10</u> points
<input type="checkbox"/>	PSH (General) - Minimum percent of participants entering project from place not meant for human habitation		
<input type="checkbox"/>	PSH (DV) - Minimum percent of participants entering project from place not meant for human habitation		
<input type="checkbox"/>	TH (General) - Minimum percent of participants with zero income at entry		
<input type="checkbox"/>	TH (DV) - Minimum percent of participants with zero income at entry		
<input type="checkbox"/>	TH (General) - Minimum percent of participants with more than one disability		

CUSTOMIZE RATING CRITERIA

- TH (DV) - Minimum percent of participants with more than one disability
- TH (General) - Minimum percent of participants entering project from place not meant for human habitation
- TH (DV) - Minimum percent of participants entering project from place not meant for human habitation
- TH+RRH (General) - RRH Component - Minimum percent of participants with zero income at entry
- TH+RRH (DV) - RRH Component - Minimum percent of participants with zero income at entry
- TH+RRH (General) - RRH Component - Minimum percent of participants with more than one disability
- TH+RRH (DV) - RRH Component - Minimum percent of participants with more than one disability
- TH+RRH (General) - RRH Component - Minimum percent of participants entering project from place not meant for human habitation
- TH+RRH (DV) - RRH Component - Minimum percent of participants entering project from place not meant for human habitation

**Project Effectiveness**

<input checked="" type="checkbox"/> RRH (General) - Costs are within local average cost per positive housing exit for project type	<u>Yes</u>	<u>20</u> points
<input checked="" type="checkbox"/> RRH (DV) - Costs are within local average cost per positive housing exit for project type	<u>Yes</u>	<u>10</u> points
<input checked="" type="checkbox"/> PSH (General) - Costs are within local average cost per positive housing exit for project type	<u>Yes</u>	<u>20</u> points
<input checked="" type="checkbox"/> PSH (DV) - Costs are within local average cost per positive housing exit for project type	<u>Yes</u>	<u>10</u> points
<input type="checkbox"/> TH (General) - Costs are within local average cost per positive housing exit for project type		
<input type="checkbox"/> TH (DV) - Costs are within local average cost per positive housing exit for project type		
<input type="checkbox"/> TH+RRH (General) - RRH Component - Costs are within local average cost per positive housing exit for project type		
<input type="checkbox"/> TH+RRH (DV) - RRH Component - Costs are within local average cost per positive housing exit for project type		
<input checked="" type="checkbox"/> RRH (General) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	<u>80 %</u>	<u>10</u> points
<input checked="" type="checkbox"/> RRH (DV) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	<u>80 %</u>	<u>10</u> points
<input checked="" type="checkbox"/> PSH (General) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	<u>80 %</u>	<u>10</u> points
<input checked="" type="checkbox"/> PSH (DV) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	<u>80 %</u>	<u>10</u> points
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<input type="checkbox"/> TH (DV) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)		
<input type="checkbox"/> TH+RRH (General) - RRH Component - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)		
<input type="checkbox"/> TH+RRH (DV) - RRH Component - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)		
<input checked="" type="checkbox"/> RRH (General) - Housing First and/or Low Barrier Implementation (General) - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	<u>Yes</u>	<u>10</u> points
<input checked="" type="checkbox"/> RRH (DV) - Housing First and/or Low Barrier Implementation - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	<u>Yes</u>	<u>10</u> points
<input checked="" type="checkbox"/> PSH (General) - Housing First and/or Low Barrier Implementation (General) - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	<u>Yes</u>	<u>10</u> points
<input checked="" type="checkbox"/> PSH (DV) - Housing First and/or Low Barrier Implementation - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	<u>Yes</u>	<u>10</u> points
<input type="checkbox"/> TH (General) - Housing First and/or Low Barrier Implementation (General) - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures		
<input type="checkbox"/> TH (DV) - Housing First and/or Low Barrier Implementation - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures		
<input type="checkbox"/> TH+RRH (General) - RRH Component - Housing First and/or Low Barrier Implementation (General) - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures		
<input type="checkbox"/> TH+RRH (DV) - RRH Component - Housing First and/or Low Barrier Implementation - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures		

**Equity Factors**

**Agency Leadership, Governance, and Policies**

<input checked="" type="checkbox"/> Recipient has under-represented individuals (BIPOC, LGBTQ+, etc) in managerial and leadership positions	<u>Yes</u>	<u>10</u> points
<input type="checkbox"/> Recipient's board of directors includes representation from more than one person with lived experience of homelessness		
<input checked="" type="checkbox"/> Recipient has relational process for receiving and incorporating feedback from persons with lived experience of homelessness	<u>Yes</u>	<u>10</u> points
<input checked="" type="checkbox"/> Recipient has reviewed internal policies and procedures with an equity lens and has a plan for developing and implementing equitable policies that do not impose undue barriers	<u>Yes</u>	<u>10</u> points

**Program Participant Outcomes**

<input checked="" type="checkbox"/> Recipient has reviewed program participant outcomes with an equity lens, including the disaggregation of data by race, ethnicity, gender identity, age, and/or other underserved populations	<u>Yes</u>	<u>10</u> points
<input checked="" type="checkbox"/> Recipient has identified programmatic changes needed to make program participant outcomes more equitable and developed a plan to make those changes	<u>Yes</u>	<u>10</u> points
<input checked="" type="checkbox"/> Recipient is working with HMIS lead to develop a schedule for reviewing HMIS data with disaggregation by race, ethnicity, gender identity, age, and/or other underserved populations	<u>Yes</u>	<u>10</u> points

**Other and Local Criteria**

*(select from drop-down menu)*

<input checked="" type="checkbox"/> <span style="border: 1px solid black; padding: 2px;">CoC Monitoring Score</span> Project is operating in conformance with CoC Standards	<u>Yes</u>	<u>10</u> points
<input checked="" type="checkbox"/> RRH (General) - Project Type serves chronically homeless, youth, and/or domestic violence households.	<u>Yes</u>	<u>10</u> points
<input checked="" type="checkbox"/> RRH (DV) - Project Type serves chronically homeless, youth, and/or domestic violence households.	<u>Yes</u>	<u>10</u> points
<input checked="" type="checkbox"/> PSH (General) - Project Type serves chronically homeless, youth, and/or domestic violence households.	<u>Yes</u>	<u>10</u> points
<input checked="" type="checkbox"/> PSH (DV) - Project Type serves chronically homeless, youth, and/or domestic violence households.	<u>Yes</u>	<u>10</u> points

<b>Total Maximum Score</b>	RRH-General projects:	205	points
	RRH-DV projects:	205	points
	PSH-General projects:	220	points
	PSH-DV projects:	205	points
	TH-General projects:	70	points
	TH-DV projects:	70	points
	TH+RRH-General projects:	70	points
	TH+RRH-DV projects:	70	points

## CUSTOMIZE NEW PROJECT RATING TOOL

### Experience

	Factor/Goal	Max Point Value
<input checked="" type="checkbox"/> General-A. Describe the experience of the applicant and sub-recipients (if any) in working with the proposed population and in providing housing similar to that proposed in the application.		15 points
<input checked="" type="checkbox"/> DV-A. Describe the experience of the applicant and sub-recipients (if any) in working with the proposed population and in providing housing similar to that proposed in the application.		15 points
<input checked="" type="checkbox"/> General-B. Describe experience with utilizing a Housing First approach. Include 1) eligibility criteria; 2) process for accepting new clients; 3) process and criteria for exiting clients. Must demonstrate there are no preconditions to entry, allowing entry regardless of current or past substance abuse, income, criminal records (with exceptions of restrictions imposed by federal, state, or local law or ordinance), marital status, familial status, self-disclosed or perceived sexual orientation, gender identity or gender expression. Must demonstrate the project has a process to address situations that may jeopardize housing or project assistance to ensure that project participation is terminated in only the most severe cases.		10 points
<input checked="" type="checkbox"/> DV-B. Describe experience with utilizing a Housing First approach. Include 1) eligibility criteria; 2) process for accepting new clients; 3) process and criteria for exiting clients. Must demonstrate there are no preconditions to entry, allowing entry regardless of current or past substance abuse, income, criminal records (with exceptions of restrictions imposed by federal, state, or local law or ordinance), marital status, familial status, self-disclosed or perceived sexual orientation, gender identity or gender expression. Must demonstrate the project has a process to address situations that may jeopardize housing or project assistance to ensure that project participation is terminated in only the most severe cases.		10 points
<input checked="" type="checkbox"/> General-C. Describe experience in effectively utilizing federal funds including HUD grants and other public funding, including satisfactory drawdowns and performance for existing grants as evidenced by timely reimbursement of subrecipients (if applicable), regular drawdowns, timely resolution of monitoring findings, and timely submission of required reporting on existing grants.		5 points
<input checked="" type="checkbox"/> DV-C. Describe experience in effectively utilizing federal funds including HUD grants and other public funding, including satisfactory drawdowns and performance for existing grants as evidenced by timely reimbursement of subrecipients (if applicable), regular drawdowns, timely resolution of monitoring findings, and timely submission of required reporting on existing grants.		5 points

### Design of Housing & Supportive Services

<input checked="" type="checkbox"/> General-A. Extent to which the applicant 1) Demonstrates understanding of the needs of the clients to be served. 2) Demonstrates that type, scale, and location of the housing fit the needs of the clients to be served. 3) Demonstrates that type and scale of the all supportive services, regardless of funding source, meets the needs of clients to be served. 4) Demonstrates how clients will be assisted in obtaining mainstream benefits. 5) Establishes performances measures for housing and income that are objective, measurable, trackable and meet or exceed any established HUD or CoC benchmarks.		15 points
<input checked="" type="checkbox"/> DV-A. Extent to which the applicant 1) Demonstrates understanding of the needs of the clients to be served. 2) Demonstrates that type, scale, and location of the housing fit the needs of the clients to be served. 3) Demonstrates that type and scale of the all supportive services, regardless of funding source, meets the needs of clients to be served. 4) Demonstrates how clients will be assisted in obtaining mainstream benefits. 5) Establishes performances measures for housing and income that are objective, measurable, trackable and meet or exceed any established HUD or CoC benchmarks.		15 points
<input checked="" type="checkbox"/> General-B. Describe the plan to assist clients to rapidly secure and maintain permanent housing that is safe, affordable, accessible, and acceptable to their needs.		5 points
<input checked="" type="checkbox"/> DV-B. Describe the plan to assist clients to rapidly secure and maintain permanent housing that is safe, affordable, accessible, and acceptable to their needs.		5 points
<input checked="" type="checkbox"/> General-C. Describe how clients will be assisted to increase employment and/or income and to maximize their ability to live independently.		5 points
<input checked="" type="checkbox"/> DV-C. Describe how clients will be assisted to increase employment and/or income and to maximize their ability to live independently.		5 points
<input checked="" type="checkbox"/> General-D. Project leverages housing resources with housing subsidies or units not funded through the CoC or ESG programs.		10 points
<input checked="" type="checkbox"/> DV-D. Project leverages housing resources with housing subsidies or units not funded through the CoC or ESG programs.		10 points
<input checked="" type="checkbox"/> General-E. Project leverages health resources, including a partnership commitment with a healthcare organization.		10 points
<input checked="" type="checkbox"/> DV-E. Project leverages health resources, including a partnership commitment with a healthcare organization.		10 points

**Timeliness**

General-A. Describe plan for rapid implementation of the program, documenting how the project will be ready to begin housing the first program participant. Provide a detailed schedule of proposed activities for 60 days, 120 days, and 180 days after grant award. 10 points

DV-A. Describe plan for rapid implementation of the program, documenting how the project will be ready to begin housing the first program participant. Provide a detailed schedule of proposed activities for 60 days, 120 days, and 180 days after grant award. 10 points

**Financial**

General-A. Project is cost-effective when projected cost per person served is compared to CoC average within project type. 5 points

DV-A. Project is cost-effective when projected cost per person served is compared to CoC average within project type. 5 points

B. Organization's most recent audit:

General-1. Found no exceptions to standard practices 5 points

DV-1. Found no exceptions to standard practices 5 points

General-2. Identified agency as 'low risk' 5 points

DV-2. Identified agency as 'low risk' 5 points

General-3. Indicates no findings 5 points

DV-3. Indicates no findings 5 points

General-C. Documented match amount meets HUD requirements. 5 points

DV-C. Documented match amount meets HUD requirements. 5 points

General-D. Budgeted costs are reasonable, allocable, and allowable. 20 points

DV-D. Budgeted costs are reasonable, allocable, and allowable. 20 points

**Project Effectiveness**

General-Coordinated Entry Participation- Minimum percent of entries projected to come from CE referrals 80 % 5 points

DV-Coordinated Entry Participation- Minimum percent of entries projected to come from CE referrals 80 % 5 points

**Equity Factors**

**Agency Leadership, Governance, and Policies**

New project has under-represented individuals (BIPOC, LGBTQ+, etc) in managerial and leadership positions Yes 10 points

New project's organizational board of directors includes representation from more than one person with lived experience (per 578.75(g))

New project has relational process for receiving and incorporating feedback from persons with lived experience or a plan to create one Yes 10 points

New project has reviewed internal policies and procedures with an equity lens and has a plan for developing and implementing equitable policies that do not impose undue barriers that exacerbate disparities and outcomes Yes 10 points

**Program Participant Outcomes**

New project describes their plan for reviewing program participant outcomes with an equity lens, including the disaggregation of data by race, ethnicity, gender identity, and/or age. If already implementing a plan, describe findings from outcomes review 10 points

New project describes plan to review whether programmatic changes are needed to make program participant outcomes more equitable and developed a plan to make those changes. If already implementing plan, describe findings from review 10 points

New project describes plan to work with HMIS lead to develop a schedule for reviewing HMIS data with disaggregation by race, ethnicity, gender identity, and or/age. If already implementing plan, describe findings from review 10 points

**Other and Local Criteria**

Project Type serves chronically homeless, youth, and/or domestic violence households. 10 points

Project Type serves chronically homeless, youth, and/or domestic violence households. 10 points

**Total Maximum Score**

General projects: 110 points

DV projects: 110 points



## RENEWAL/EXPANSION THRESHOLD REQUIREMENTS

Project Name: \_\_\_\_\_ *Completed projects will be moved to the bottom of the list.*

Organization Name: \_\_\_\_\_

Project Type: \_\_\_\_\_ *If you would like to change the project type, please do so in the HIC and re-copy the data to the RAW HIC DATA tab, or do so in the LIST OF PROJECTS TO BE REVIEWED.*

Project Identifier: \_\_\_\_\_

Renewal/Expansion Projects  
Threshold Review Complete

0%

### THRESHOLD REQUIREMENTS

YES/NO

*For each threshold, select "Yes" if applicant has fulfilled the threshold requirement and is eligible to submit an application.*

Stakeholders should NOT assume all requirements are fully addressed through this tool. CoC Program application requirements change periodically and annual NOFAs may provide more detailed guidance. The CoC collaborative applicant and project applicants should carefully review the annual NOFA criteria each year.

Yes to all

### HUD THRESHOLD REQUIREMENTS

1. Applicant has Active SAM registration with current information, and maintains an active SAM registration annually.
2. Applicant has Valid UEI (Unique Entity Identifier) Number.
3. CoC Program Eligibility – Project applicants and potential subrecipients meet the eligibility requirements of the CoC Program as described in the Act and the Rule and provide evidence of eligibility required in the application (e.g., nonprofit documentation).
4. Financial and Management Capacity: Project applicants and subrecipients demonstrate the financial and management capacity and experience to carry out the project as detailed in the project application and the capacity to administer federal funds.
5. Certifications - Project applicants submit the required certifications specified in the NOFO.
6. Population Served - The population to be served meets program eligibility requirements as described in the Act, the Rule, and the NOFO.
7. HMIS Participation - Project applicants, except Collaborative Applicants that only receive awards for CoC planning costs and, if applicable, UFA Costs, agree to participate in a local HMIS system. However, in accordance with Section 407 of the Act, any victim service provider that is a recipient or subrecipient not disclose, for purposes of HMIS, any personally identifying information about any client. Victim service providers use a comparable database that captures the required HMIS data in addition to meeting the needs of the local HMIS.
8. Applicant has no Outstanding Delinquent Federal Debts – It is HUD policy, consistent with the purposes and intent of 31 U.S.C. 3720B and 28 U.S.C. 3201(e), that applicants with outstanding delinquent federal debt will not be eligible to receive an award of funds unless.
  - a) A negotiated repayment schedule is established and the repayment schedule is not delinquent, or
  - b) Other arrangements satisfactory to HUD are made before the award of funds by HUD
9. Applicant has no Debarments and/or Suspensions – In accordance with 2 CFR 2424, no award of federal funds may be made to debarred or suspended applicants, or those proposed to be debarred or suspended from doing business with the Federal government.
10. Pre-selection Review of Performance - If your organization has delinquent federal debt or is excluded from doing business with the Federal government, the organization may be ineligible for an award. In addition, before making a Federal award, HUD reviews information available through any OMB-designated repositories of government-wide eligibility qualification or financial integrity information, such as Federal Awardee Performance and Integrity Information System (FAPIIS), and the "Do Not Pay" website. HUD reserves the right to:
  - a) Deny funding, or with a renewal or continuing award, consider suspension or termination of an award immediately for cause;
  - b) Require the removal of any key individual from association with management or implementation of the award; and
  - c) Make provisions or revisions regarding the method of payment or financial reporting requirements

## RENEWAL/EXPANSION THRESHOLD REQUIREMENTS

Project Name: \_\_\_\_\_  
 Organization Name: \_\_\_\_\_  
 Project Type: \_\_\_\_\_  
 Project Identifier: \_\_\_\_\_

*Completed projects will be moved to the bottom of the list.*

*If you would like to change the project type, please do so in the HIC and re-copy the data to the RAW HIC DATA tab, or do so in the LIST OF PROJECTS TO BE REVIEWED.*

Renewal/Expansion Projects  
 Threshold Review Complete

0%

THRESHOLD REQUIREMENTS	YES/NO
11. Sufficiency of Financial Management System - HUD will not award or disburse funds to applicants that do not have a financial management system that meets Federal standards as described at 2 CFR 200.302. HUD may arrange for a survey of financial management systems for applicants selected for award who have not previously received Federal financial assistance, where HUD Program officials have reason to question whether a financial management system meets Federal standards, or for applicants considered high risk based on past performance or financial management findings.	
12. False Statements - A false statement in an application is grounds for denial or termination of an award and may result in criminal, civil, and/or administrative sanctions, including fines, penalties, and imprisonment. Recipient or applicant confirms all statements are truthful.	
13. Mandatory Disclosure Requirement - Recipients or applicants disclose in writing to the awarding program office at HUD, all violations of Federal criminal law involving fraud, bribery, or gratuity violations potentially affecting the Federal award within ten days after learning of the violation. Recipients that have received a Federal award including the term and condition outlined in Appendix XII to 2 CFR part 200—Award Term and Condition for Recipient Integrity and Performance Matters are required to report certain civil, criminal, or administrative proceedings to SAM. Failure to make required disclosures can result in any of the remedies described in § 200.338 Remedies for noncompliance, including suspension or debarment. (See also 2 CFR part 180, 31 U.S.C. 3321, and S.C. 2313.)	
14. Prohibition Against Lobbying Activities - Applicants are subject to the provisions of Section 319 of Public Law 101-121, 31 U.S.C. 1352, (the Byrd Amendment), and 24 CFR part 87, which prohibit recipients of federal awards from using appropriated funds for lobbying the executive or legislative branches of the Federal government in connection with a Federal award. All applicants submit with their application the signed Certification Regarding Lobbying included in the Application download from Grants.gov. In addition, applicants disclose, using Standard Form LLL (SFLLL), "Disclosure of Lobbying Activities," any funds, other than federally appropriated funds, that will be or have been used to influence federal employees, members of Congress, or congressional staff regarding specific awards. Federally-recognized Indian tribes and tribally designated housing entities (TDHEs) established by federally-recognized Indian tribes as a result of the exercise of the tribe's sovereign power are excluded from coverage of the Byrd Amendment, but state-recognized Indian tribes and TDHEs established only under state law shall comply with this requirement. Applicants submit the SFLLL if they have used or intend to use non-federal funds for lobbying activities.	
15. Equal Participation of Faith-Based Organizations in HUD Programs and Activities – Projects ensure that all projects meet the requirements under 24 CFR 5.109. On April 4, 2016, HUD amended 24 CFR 5.109 consistent with E.O. 13559, entitled Fundamental Principles and Policymaking Criteria for Partnerships with Faith-Based and Other Neighborhood Organizations (75 Fed. Reg. 71319 (Nov. 22, 2010)). (See 81 FR 19355). These regulations apply to all HUD programs and activities, including all of HUD's Native American Programs, except as may be otherwise provided in the respective program regulations, or unless inconsistent with the respective program authorizing statute.	
16. Resolution of Civil Rights Matters - Outstanding civil rights matters be resolved before the application submission deadline. Project applicants, who after review are confirmed to have civil rights matters unresolved at the application submission deadline, will be deemed ineligible. Their applications will receive no further review, will not be rated and ranked, and will not receive funding.	

### CoC THRESHOLD REQUIREMENTS

*For each requirement, select "Yes" if the project has provided reasonable assurances that the project will meet the requirement, has been given an exception by the CoC or will request a waiver from HUD. Otherwise select "No".*

Coordinated Entry Participation	
Housing First and/or Low Barrier Implementation	
Documented, secured minimum match	
Project has reasonable costs per permanent housing exit, as defined locally	
Project is financially feasible	
Applicant is active CoC participant	
Application is complete and data are consistent	
Data quality at or above 90%	

## RENEWAL/EXPANSION THRESHOLD REQUIREMENTS

Project Name: \_\_\_\_\_  
Organization Name: \_\_\_\_\_  
Project Type: \_\_\_\_\_  
Project Identifier: \_\_\_\_\_

*Completed projects will be moved to the bottom of the list.*

*If you would like to change the project type, please do so in the HIC and re-copy the data to the RAW HIC DATA tab, or do so in the LIST OF PROJECTS TO BE REVIEWED.*

Renewal/Expansion Projects  
Threshold Review Complete

0%

THRESHOLD REQUIREMENTS	YES/NO
Acceptable organizational audit/financial review	

# RENEWAL/EXPANSION PROJECT RATING TOOL

Project Name: \_\_\_\_\_  
 Organization Name: \_\_\_\_\_  
 Project Type: \_\_\_\_\_  
 Project Identifier: \_\_\_\_\_

[Print Blank Template](#)

[Print Report Card](#)

Renewal/Expansion Projects  
Rating Complete

Met all threshold requirements

0%

RATING FACTOR	PERFORMANCE GOAL	PERFORMANCE	POINTS AWARDED	out of	MAX POINT VALUE
<b>PERFORMANCE MEASURES</b>					
<b>Length of Stay</b>					
<b>Exits to Permanent Housing</b>					
<b>Returns to Homelessness</b>					
<b>New or Increased Income and Earned Income</b>					
<b>Performance Measures Subtotal</b>			0	out of	0
<b>SERVE HIGH NEED POPULATIONS</b>					
<b>Serve High Need Populations Subtotal</b>			0	out of	0
<b>PROJECT EFFECTIVENESS</b>					
<b>Project Effectiveness Subtotal</b>			0	out of	0
<b>EQUITY FACTORS</b>					
<b>Agency Leadership, Governance, and Policies</b>					
Recipient Management & Leadership Positions	BIPOC, LGBTQIA+, etc representation	<input style="width: 50px; height: 20px;" type="text"/>	10	out of	10
Process for receiving & incorporating feedback	Process includes persons with lived experience	<input style="width: 50px; height: 20px;" type="text"/>	10	out of	10
Internal Policies and Procedures	Policies with equitable lense, no undue barriers	<input style="width: 50px; height: 20px;" type="text"/>	5	out of	10
<b>Program Participant Outcomes</b>					
Outcomes with an equity lens	Data disaggregated by underserved populations	<input style="width: 50px; height: 20px;" type="text"/>	10	out of	10
Program changes for equitable outcomes	Plan to create more equitable program outcomes	<input style="width: 50px; height: 20px;" type="text"/>	5	out of	10
HMIS data review with equity lens	Plan to review disaggregated data	<input style="width: 50px; height: 20px;" type="text"/>	10	out of	10
<b>Equity Factors Subtotal</b>			50	out of	60
<b>OTHER AND LOCAL CRITERIA</b>					
CoC Monitoring Score	Project is operating in conformance to CoC standards	<input style="width: 50px; height: 20px;" type="text"/>	<input style="width: 50px; height: 20px;" type="text"/>	out of	10
<b>Other and Local Criteria Subtotal</b>			0	out of	10
<b>TOTAL SCORE</b>					
<b>TOTAL SCORE</b>			50	out of	70
<b>Weighted Rating Score</b>					
<b>Weighted Rating Score</b>			71	out of	100

# RENEWAL/EXPANSION PROJECT RATING TOOL

Project Name: \_\_\_\_\_  
 Organization Name: \_\_\_\_\_  
 Project Type: \_\_\_\_\_  
 Project Identifier: \_\_\_\_\_

[Print Blank Template](#)

[Print Report Card](#)

Renewal/Expansion Projects  
 Rating Complete

Met all threshold requirements

0%
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RATING FACTOR	PERFORMANCE GOAL	PERFORMANCE	POINTS AWARDED	MAX POINT VALUE
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**PROJECT FINANCIAL INFORMATION**

CoC funding requested	<i>NOTE: Edit on the LIST OF PROJECTS TO BE REVIEWED tab</i>	\$	-
Amount of other public funding (federal, state, county, city)			
Amount of private funding			
<b>TOTAL PROJECT COST</b>		\$	-
CoC Amount Awarded Last Operating Year	<i>NOTE: Edit on the LIST OF PROJECTS TO BE REVIEWED tab</i>	\$	-
CoC Amount Expended Last Operating Year	<i>NOTE: Edit on the LIST OF PROJECTS TO BE REVIEWED tab</i>	\$	-
<b>Percent of CoC funding expended last operating year</b>			<b>0%</b>

## NEW PROJECTS THRESHOLD REQUIREMENTS

Project Name: \_\_\_\_\_ *Completed projects will be moved to the bottom of the list*

Organization Name: \_\_\_\_\_

Project Type: \_\_\_\_\_ *If you would like to change the project type, please do so in the HIC and re-copy the data to the RAW HIC DATA tab, or do so in the LIST OF PROJECTS TO BE REVIEWED.*

Project Identifier: \_\_\_\_\_

New Projects  
Threshold Review Complete

0%

### THRESHOLD REQUIREMENTS

YES/NO

*For each threshold, select "Yes" if applicant has fulfilled the threshold requirement and is eligible to submit an application.*

Stakeholders should NOT assume all requirements are fully addressed through this tool. CoC Program application requirements change periodically and annual NOFAs may provide more detailed guidance. The CoC collaborative

Yes to all

### HUD THRESHOLD REQUIREMENTS

1. Applicant has Active SAM registration with current information, and maintains an active SAM registration annually.	
2. Applicant has Valid UEI (Unique Entity Identifier) Number.	
3. CoC Program Eligibility – Project applicants and potential subrecipients meet the eligibility requirements of the CoC Program as described in the Act and the Rule and provide evidence of eligibility required in the application (e.g., nonprofit documentation).	
4. Financial and Management Capacity: Project applicants and subrecipients demonstrate the financial and management capacity and experience to carry out the project as detailed in the project application and the capacity to administer federal funds.	
5. Certifications - Project applicants submit the required certifications specified in the NOFO.	
6. Population Served - The population to be served meets program eligibility requirements as described in the Act, the Rule, and the NOFO.	
7. HMIS Participation - Project applicants, except Collaborative Applicants that only receive awards for CoC planning costs and, if applicable, UFA Costs, agree to participate in a local HMIS system. However, in accordance with Section 407 of the Act, any victim service provider that is a recipient or subrecipient not disclose, for purposes of HMIS, any personally identifying information about any client. Victim service providers use a comparable database that captures the required HMIS data in addition to meeting the needs of the local HMIS.	
8. Applicant has no Outstanding Delinquent Federal Debts – It is HUD policy, consistent with the purposes and intent of 31 U.S.C. 3720B and 28 U.S.C. 3201(e), that applicants with outstanding delinquent federal debt will not be eligible to receive an award of funds unless.	
<ul style="list-style-type: none"> <li>a) A negotiated repayment schedule is established and the repayment schedule is not delinquent, or</li> <li>b) Other arrangements satisfactory to HUD are made before the award of funds by HUD</li> </ul>	
9. Applicant has no Debarments and/or Suspensions – In accordance with 2 CFR 2424, no award of federal funds may be made to debarred or suspended applicants, or those proposed to be debarred or suspended from doing business with the Federal government.	
10. Pre-selection Review of Performance - If your organization has delinquent federal debt or is excluded from doing business with the Federal government, the organization may be ineligible for an award. In addition, before making a Federal award, HUD reviews information available through any OMB-designated repositories of government-wide eligibility qualification or financial integrity information, such as Federal Awardee Performance and Integrity Information System (FAPIIS), and the “Do Not Pay” website. HUD reserves the right to:	
<ul style="list-style-type: none"> <li>a) Deny funding, or with a renewal or continuing award, consider suspension or termination of an award immediately for cause;</li> <li>b) Require the removal of any key individual from association with management or implementation of the award; and</li> <li>c) Make provisions or revisions regarding the method of payment or financial reporting requirements</li> </ul>	
11. Sufficiency of Financial Management System - HUD will not award or disburse funds to applicants that do not have a financial management system that meets Federal standards as described at 2 CFR 200.302. HUD may arrange for a survey of financial management systems for applicants selected for award who have not previously received Federal financial assistance, where HUD Program officials have reason to question whether a financial management system meets Federal standards, or for applicants considered high risk based on past performance or financial management findings.	

## NEW PROJECTS THRESHOLD REQUIREMENTS

Project Name: \_\_\_\_\_  
 Organization Name: \_\_\_\_\_  
 Project Type: \_\_\_\_\_  
 Project Identifier: \_\_\_\_\_

*Completed projects will be moved to the bottom of the list*

*If you would like to change the project type, please do so in the HIC and re-copy the data to the RAW HIC DATA tab, or do so in the LIST OF PROJECTS TO BE REVIEWED.*

New Projects  
Threshold Review Complete

0%

THRESHOLD REQUIREMENTS	YES/NO
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12. False Statements - A false statement in an application is grounds for denial or termination of an award and may result in criminal, civil, and/or administrative sanctions, including fines, penalties, and imprisonment. Recipient or applicant confirms all statements are truthful.	
13. Mandatory Disclosure Requirement - Recipients or applicants disclose in writing to the awarding program office at HUD, all violations of Federal criminal law involving fraud, bribery, or gratuity violations potentially affecting the Federal award within ten days after learning of the violation. Recipients that have received a Federal award including the term and condition outlined in Appendix XII to 2 CFR part 200—Award Term and Condition for Recipient Integrity and Performance Matters are required to report certain civil, criminal, or administrative proceedings to SAM. Failure to make required disclosures can result in any of the remedies described in § 200.338 Remedies for noncompliance, including suspension or debarment. (See also 2 CFR part 180, 31 U.S.C. 3321, and S.C. 2313.)	
14. Prohibition Against Lobbying Activities - Applicants are subject to the provisions of Section 319 of Public Law 101-121, 31 U.S.C. 1352, (the Byrd Amendment), and 24 CFR part 87, which prohibit recipients of federal awards from using appropriated funds for lobbying the executive or legislative branches of the Federal government in connection with a Federal award. All applicants submit with their application the signed Certification Regarding Lobbying included in the Application download from Grants.gov. In addition, applicants disclose, using Standard Form LLL (SFLLL), "Disclosure of Lobbying Activities," any funds, other than federally appropriated funds, that will be or have been used to influence federal employees, members of Congress, or congressional staff regarding specific awards. Federally-recognized Indian tribes and tribally designated housing entities (TDHEs) established by federally-recognized Indian tribes as a result of the exercise of the tribe's sovereign power are excluded from coverage of the Byrd Amendment, but state-recognized Indian tribes and TDHEs established only under state law shall comply with this requirement. Applicants submit the SFLLL if they have used or intend to use non-federal funds for lobbying activities.	
15. Equal Participation of Faith-Based Organizations in HUD Programs and Activities – Projects ensure that all projects meet the requirements under 24 CFR 5.109. On April 4, 2016, HUD amended 24 CFR 5.109 consistent with E.O. 13559, entitled Fundamental Principles and Policymaking Criteria for Partnerships with Faith-Based and Other Neighborhood Organizations (75 Fed. Reg. 71319 (Nov. 22, 2010)). (See 81 FR 19355). These regulations apply to all HUD programs and activities, including all of HUD's Native American Programs, except as may be otherwise provided in the respective program regulations, or unless inconsistent with the respective program authorizing statute.	
16. Resolution of Civil Rights Matters - Outstanding civil rights matters be resolved before the application submission deadline. Project applicants, who after review are confirmed to have civil rights matters unresolved at the application submission deadline, will be deemed ineligible. Their applications will receive no further review, will not be rated and ranked, and will not receive funding.	

CoC THRESHOLD REQUIREMENTS
----------------------------

*For each requirement, select "Yes" if the project has provided reasonable assurances that the project will meet the requirement, has been given an exception by the CoC or will request a waiver from HUD. Otherwise select "No".*

Coordinated Entry Participation	
Housing First and/or Low Barrier Implementation	
Documented, secured minimum match	
Project has reasonable costs per permanent housing exit, as defined locally	
Project is financially feasible	
Applicant is active CoC participant	
Application is complete and data are consistent	
Data quality at or above 90%	
Acceptable organizational audit/financial review	

## NEW PROJECTS THRESHOLD REQUIREMENTS

Project Name: \_\_\_\_\_  
Organization Name: \_\_\_\_\_  
Project Type: \_\_\_\_\_  
Project Identifier: \_\_\_\_\_

*Completed projects will be moved to the bottom of the list*

*If you would like to change the project type, please do so in the HIC and re-copy the data to the RAW HIC DATA tab, or do so in the LIST OF PROJECTS TO BE REVIEWED.*

New Projects  
Threshold Review Complete

0%

THRESHOLD REQUIREMENTS

YES/NO



## NEW PROJECTS RATING TOOL

Project Name: \_\_\_\_\_  
 Organization Name: \_\_\_\_\_  
 Project Type: \_\_\_\_\_  
 Project Identifier: \_\_\_\_\_

Print Blank Template

Print Report Card

New Projects  
Rating Complete

Met all threshold requirements

0%

RATING FACTOR	POINTS AWARDED	MAX POINT VALUE
<b>EXPERIENCE</b>		
Experience Subtotal	0	out of 0
<b>DESIGN OF HOUSING &amp; SUPPORTIVE SERVICES</b>		
Design of Housing & Supportive Services Subtotal	0	out of 0
<b>TIMELINESS</b>		
Timeliness Subtotal	0	out of 0
<b>FINANCIAL</b>		
B. Audit		
Financial Subtotal	0	out of 0
<b>PROJECT EFFECTIVENESS</b>		
Project Effectiveness Subtotal	0	out of 0
<b>EQUITY FACTORS</b>		
<b>Agency Leadership, Governance, and Policies</b>		
Recipient has under-represented individuals (BIPOC, LGBTQ+, etc) in managerial and leadership positions	<input style="width: 50px;" type="text"/>	out of 10
Recipient has relational process for receiving and incorporating feedback from persons with lived experience of homelessness	<input style="width: 50px;" type="text"/>	out of 10
Recipient has reviewed internal policies and procedures with an equity lens and has a plan for developing and implementing equitable policies that do not impose undue barriers	<input style="width: 50px;" type="text"/>	out of 10
<b>Program Participant Outcomes</b>		
Recipient has reviewed program participant outcomes with an equity lens, including the disaggregation of data by race, ethnicity, gender identity, age, and/or other underserved populations	<input style="width: 50px;" type="text"/>	out of 10
Recipient has identified programmatic changes needed to make program participant outcomes more equitable and developed a plan to make those changes	<input style="width: 50px;" type="text"/>	out of 10
Recipient is working with HMIS lead to develop a schedule for reviewing HMIS data with disaggregation by race, ethnicity, gender identity, age, and/or underserved populations	<input style="width: 50px;" type="text"/>	out of 10
Equity Factors Subtotal	0	out of 60
<b>OTHER AND LOCAL CRITERIA</b>		
Project Type serves chronically homeless, youth, and/or domestic violence households.	<input style="width: 50px;" type="text"/>	out of 10
Project Type serves chronically homeless, youth, and/or domestic violence households.	<input style="width: 50px;" type="text"/>	out of 10
Other and Local Criteria Subtotal	0	out of 20
<b>TOTAL SCORE</b>		
TOTAL SCORE	0	out of 80
<b>Weighted Rating Score</b>		
Weighted Rating Score		out of 100

### PROJECT FINANCIAL INFORMATION

CoC funding requested	<small>NOTE: Edit on the LIST OF PROJECTS TO BE REVIEWED tab</small>	\$ -
Amount of other public funding (federal, state, county, city)		<input style="width: 100%;" type="text"/>
Amount of private funding		<input style="width: 100%;" type="text"/>
<b>TOTAL PROJECT COST</b>		<b>\$ -</b>

# The Southeastern Oklahoma Continuum of Care

*The Southeastern Oklahoma Continuum of Care is committed to prevent and end the tragedy of homelessness among individuals and families.*

Serving Atoka, Bryan, Carter, Choctaw, Coal, Haskell, Hughes, Johnston, Latimer, LeFlore, Love, Marshall, McCurtain, McIntosh, Murray, Muskogee, Okfuskee, Okmulgee, Pittsburg, Pontotoc, and Pushmataha Counties.

## Reallocation Process

### Purpose of this Document

This document is intended to set parameters for the Southeastern Oklahoma Continuum of Care reallocation process.

### What is Reallocation?

Reallocation refers to the process by which a Continuum of Care (CoC) shifts funds in whole or in part from existing CoC-funded projects that are eligible for renewal to create one or more new projects. CoCs can pursue reallocations through the annual CoC Program Competition. A reallocated project must be a new project that serves new participants and has either a rapid re-housing or permanent supportive housing program design. A new reallocated project may use resources from an existing project, including staff, but it is not simply a continuation of an existing project that serves existing participants.

### What Projects can be Reallocated?

CoCs can reallocate funding from any project eligible for renewal in a competition year. The annual CoC Program Competition Notice of Funding Opportunity (NOFO) dictates what types of projects may be created through reallocation in a given competition.

### Different Types of Reallocation

There are many approaches to reallocation. Although HUD may limit what types of new projects may be created with reallocated funds, it does not dictate to CoCs what types of renewal projects can be reallocated or how that process should occur.

There are many combinations of funding for projects that can be involved in a reallocation. Examples include:

- Funding from one project (or partial funding from one project) can be reallocated into a new project operated by the same provider;
- Funding from one project (or partial funding from one project) can be reallocated into a new project operated by a different provider;
- Funding from one project (or partial funding from one project) can be reallocated into many new projects;
- Funding from many projects (or partial funding from many projects) can be reallocated into one new project; and
- Funding from many projects (or partial funding from many projects) can be reallocated into many new projects.

The type of reallocations a CoC should pursue in a single competition depends on the CoC's individual circumstances. While reallocation can be complicated and does not come without risk, it is a necessary part of ensuring that a CoC's homeless assistance system meets the needs of people experiencing homelessness. Reallocations can only occur through the annual CoC Program competition.

## **Reallocation Process**

Each year, the Southeastern Oklahoma Continuum of Care (SEO CoC) shall review needs and service gaps to determine the types of programs reallocated funds may be used to create.

The SEO CoC shall reallocate funds as needed to more effectively resolve homelessness, help households achieve stable housing and improve CoC performance. SEO CoC program funds may be reallocated either by a voluntary process or by a competitive system transformation process.

### **Voluntary Reallocation Process**

SEO CoC grantees may choose to voluntarily reallocate their CoC-funded renewal grants to create new projects. A grantee seeking to reallocate funding through the voluntary process must do so in accordance with the timeline set by the SEO CoC in that year's application process and complete a new project application by the deadline set by the SEO CoC in order to be eligible.

The SEO CoC Consolidated Application Committee will review the applications and make determinations regarding the acceptance and ranking of the proposed project(s).

- If the new project meets HUD's CoC funding priorities, local needs, and is an eligible reallocation project type under the NOFO, the applicant will be given the opportunity to apply to HUD for the new project.
- If the new project does not meet HUD's CoC priorities, local needs, is an ineligible project type, or does not request the full grant amount awarded to the existing project, the funds either in total or in part not covered by the request, will revert back to the original grant or be released as new funds by the SEO CoC for proposal during the CoC competition.

### **Competitive Reallocation**

The SEO CoC may initiate a competitive reallocation process due to a renewal grantee ending a CoC program, or in order to increase CoC effectiveness by de-funding a project that does not meet CoC needs either because of program type or continual low performance. A determination of low performance shall be made based on an evaluation of the following criteria:

- Project performance, which takes into consideration exits to permanency, returns to homelessness, maintenance of permanent housing, increases in participant income, and linkages to mainstream resources;
- Utilization and effectiveness, which factors bed/unit operating capacity and utilization rates, and cost effectiveness relative to project type and population served;
- Extent of participation in HMIS, including, but not limited to, bed coverage and data quality; and
- Grant management, which takes into consideration underspending, timely draws, and recaptured funds.

If a project is deemed to be low performing, the SEO CoC shall initiate a process by which the low performing project works with the SEO CoC Executive Committee to develop a project improvement plan. If, in the timeframe outlined in the project improvement plan, the project has not made significant changes to improve its performance or meet set targets, the SEO CoC reserves the right to reallocate the project.

In the case of involuntary reallocation, the funds that were allocated to the project shall be released as new funds within the CoC, and agencies shall have the opportunity to apply for them through a competitive process to create Permanent Supportive Housing for the chronically homeless, PSH dedicated plus, Transitional Housing-Rapid Re-Housing, and/or Rapid Re-housing projects.

**Recusal Process**

The SEO CoC Lead Agency and/or Executive Committee members shall not participate in any discussion or deliberation about reallocation that may impact their CoC funding.

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## **Continuum of Care Appeals Process**

Continuum of Care (COC) applicants whose applications were rejected may submit appeals to the Southeastern Oklahoma Continuum of Care (SEO CoC) if they disagree with their project's rejection.

Appeals must be in writing and submitted within five (5) days of receipt of the official letter stating the applicant's project was rejected and will not be included in the CoC's Project Priority Listing. Appeals must be submitted to the SEO CoC Lead Agency. The Notice of Appeal must include a written statement specifying, in detail, the grounds for the appeal and must be signed by an individual authorized to represent the sponsor agency (e.g. Executive Director). Appeal letters may be no longer than one page, single spaced in 12 point font. Appeal letters may be scanned and submitted as an attachment via e-mail to [seokcoc@gmail.com](mailto:seokcoc@gmail.com).

Upon receipt of an appeal letter, the SEO CoC Lead Agency will contact the CoC Board and the Consolidated Application Committee. Members of the committee reviewing the appeal may not be current CoC grantees or applicants, or any other person having a stake in the project being appealed. In the event the committee has fewer than 3 eligible members, additional members will be sought from SEO CoC active members, first; SEO CoC homeless service providers, second; and board members from other Oklahoma Continuums of Care, third.

The SEO CoC Lead Agency will provide the appellant's reviewer scores/comments, application, and minutes from the rating and ranking meeting to the review committee. The review committee has five (5) days from the receipt of the appeal letter to meet, render a decision, and notify the SEO CoC Board. The SEO CoC Board will notify the SEO CoC Lead Agency of the decision and instruct the Agency to communicate the committee decision, in writing, to the appellant within two (2) business days.

Should the appellant like to appeal the final decision of the SEO CoC or if an applicant believes they were not allowed to participate in a fair and open process and were rejected, they may appeal the rejection directly to HUD by submitting as a Solo Application prior to the HUD application deadline.

All groups will be supported by technical assistance (TA) providers who can provide regulatory guidance, community examples, evaluation assistance, and project management support throughout the life of these workgroups.

### **Coordinated Entry Core Team**

- Purpose:
  - Determines strategic direction for workgroups
  - Ensures communication and coordination across workgroups
  - Updates CE Policies & Procedures to reflect changes made in each workgroup
- Time commitment:
  - One-hour, monthly meetings with document review between meetings
- Who should participate:
  - At least one person from each subregion
  - At least one person from each workgroup listed below
  - CoC Leadership/CA staff

### **Assessment & Prioritization Workgroup**

- Purpose:
  - Evaluate and update the CE assessment tool and process
  - Evaluate and update the prioritization scheme to ensure individuals and families facing the greatest barriers are prioritized for housing
- Time commitment:
  - One-hour, biweekly meetings with document review between meetings
- Who should participate:
  - At least one person from each subregion
  - Individuals with an understanding of the experience of people seeking assistance in their community (e.g. direct service providers, people with lived experience of homelessness)

### **Training & Implementation Workgroup**

- Purpose:
  - Develop oversight mechanisms to ensure consistency in implementation across the CoC
  - Develop training materials and processes to ensure consistency in implementation across the CoC, including assessment and Housing Problem Solving practices
- Time commitment:
  - One-hour, biweekly meetings with document review between meetings
- Who should participate:
  - At least one person from each subregion
  - Individuals involved in CoC governance and/or monitoring
  - Individuals with expertise with training, program oversight, assessment, and/or Housing Problem Solving

## **Engagement & Recruitment**

- Purpose:
  - Engage and recruit community partners to participate in CE that are not already required to participate, such as:
    - Non-ESG-funded shelters, drop-in centers, etc.
    - Victim Services Providers
    - Housing Authorities
    - Low-income/affordable housing
    - Tribal partners
  - Explore strategies for participation that may or may not include opting into use of HMIS.
- Time commitment:
  - One-hour, monthly meeting with ad hoc communication and meetings
- Who should participate:
  - At least one person from each subregion
  - Individuals who have positive working relationships with non-CoC members